

Annexure 1

Name of the Corporate debtor: Athena Energy Ventures Private Limited
Date of commencement of liquidation: order pronounced on 21 July 2022 and order received on 1 August 2022
List of stakeholders as on: 28 August 2023

List of secured financial creditors

| Sr. Nos | Name of creditor | Details of claim received | | Details of claim admitted | | | | Details of Security Interest | Amount covered by guarantee | % share in total amount of claims admitted | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim rejected | Amount of claim under verification | Remarks, if any |
|---------|--------------------------------------|---------------------------|--------------------------|---------------------------|--------------------|-------------------------------------|--|---|-----------------------------|--|----------------------------|--|--------------------------|------------------------------------|-----------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Whether security interest relinquished? (Yes/No) | | | | | | | | |
| 1 | State Bank of India | 23.08.2022 | 72,59,47,63,355 | 68,32,58,07,094 | Financial Creditor | 68,32,58,07,094 | NA | Security Interest is created over the assets of the principal borrower while the corporate debtor is Guarantor. | 68,32,58,07,094 | 44.04% | - | - | 4,26,89,56,262 | - | - |
| 2 | Punjab National Bank | 22.08.2022 | 15,02,38,89,153 | 14,17,49,30,153 | Financial Creditor | 14,17,49,30,153 | NA | Security Interest is created over the assets of the principal borrower while the corporate debtor is Guarantor. | 14,17,49,30,153 | 9.14% | - | - | 84,89,59,000 | - | - |
| 3 | Asset Reconstruction Company Limited | 25.08.2022 | 8,06,76,47,549 | 8,06,76,47,549 | Financial Creditor | 8,06,76,47,549 | NA | Security Interest is created over the assets of the principal borrower while the corporate debtor is Guarantor. | 8,06,76,47,549 | 5.20% | - | - | - | - | - |
| 4 | Canara Bank | 29.08.2022 | 8,92,73,98,410 | 8,44,46,65,543 | Financial Creditor | 8,44,46,65,543 | NA | Security Interest is created over the assets of the principal borrower while the corporate debtor is Guarantor. | 8,44,46,65,543 | 5.44% | - | - | 48,27,32,867 | - | - |
| 5 | Life Insurance Corporation of India | 24.08.2022 | 5,43,19,36,491 | 5,43,19,36,491 | Financial Creditor | 5,43,19,36,491 | NA | Security Interest is created over the assets of the principal borrower while the corporate debtor is Guarantor. | 5,43,19,36,491 | 3.50% | - | - | - | - | - |
| 6 | PTC India Financial Services Limited | 30.08.2022 | 4,14,80,46,265 | 4,14,80,46,265 | Financial Creditor | 4,14,80,46,265 | NA | Security Interest is created over the assets of the principal borrower while the corporate debtor is Guarantor. | 4,14,80,46,265 | 2.67% | - | - | - | - | - |
| 7 | Punjab & Sindh Bank | 30.08.2022 | 2,44,46,84,721 | 2,01,98,38,759 | Financial Creditor | 2,01,98,38,759 | NA | Security Interest is created over the assets of the principal borrower while the corporate debtor is Guarantor. | 2,01,98,38,759 | 1.30% | - | - | 42,48,45,962 | - | - |
| 8 | Indian Bank | 24.08.2021 | 4,06,37,28,557 | 3,84,68,93,702 | Financial Creditor | 3,84,68,93,702 | NA | Security Interest is created over the assets of the principal borrower while the corporate debtor is Guarantor. | 3,84,68,93,702 | 2.48% | - | - | 21,68,34,855 | - | - |
| 9 | Indian Overseas Bank | 30.08.2022 | 4,30,48,78,435 | 3,78,43,78,435 | Financial Creditor | 3,78,43,78,435 | NA | Security Interest is created over the assets of the principal borrower while the corporate debtor is Guarantor. | 3,78,43,78,435 | 2.44% | - | - | 52,05,00,000 | - | - |
| 10 | Union bank | 30.08.2022 | 9,11,37,18,790 | 8,95,04,39,190 | Financial Creditor | 8,95,04,39,190 | NA | Security Interest is created over the assets of the principal borrower while the corporate debtor is Guarantor. | 8,95,04,39,190 | 5.77% | - | - | 16,32,79,600 | - | - |
| 11 | Power Finance Corporation Limited | 29.08.2022 | 24,09,77,78,570 | 24,09,77,78,570 | Financial Creditor | 24,09,77,78,570 | NA | Security Interest is created over the assets of the principal borrower while the corporate debtor is Guarantor. | 24,09,77,78,570 | 15.53% | - | - | - | - | - |
| 12 | Karur Vysya Bank Limited | 19.11.2022 | 1,01,22,27,931 | 1,01,00,75,272 | Financial Creditor | 1,01,00,75,272 | NA | Security Interest is created over the assets of the principal borrower while the corporate debtor is Guarantor. | 1,01,00,75,272 | 0.65% | - | - | 21,52,659 | - | - |
| 13 | Bank of India | 18.03.2023 | 2,84,99,22,122 | 2,84,99,22,122 | Financial Creditor | 2,84,99,22,122 | NA | Security Interest is created over the assets of the principal borrower while the corporate debtor is Guarantor. | 2,84,99,22,122 | 1.84% | - | - | - | - | - |
| | Total | | 1,62,08,06,20,350 | 1,55,15,23,59,146 | | 1,55,15,23,59,146 | | | 1,55,15,23,59,146 | 100.00% | - | - | 6,92,82,61,204 | - | - |